

Summary of September 1, 2009 Annual Meeting of Holders of
Common Stock of Leatt Corporation, a Nevada corporation

Introduction: The 2009 Annual Meeting (Meeting) of holders of Common Stock of Leatt Corporation, a Nevada corporation, (Company) was held at 10:00 a.m., EST, on Tuesday, September 1, 2009, at Conference Room 1A, at the offices of Pillsbury Winthrop, located at 2300 N Street, N.W., Washington, D.C. and, by video conference link, at the Company's principal offices in South Africa, located at 50 Kiepersol Crescent, Atlas Gardens, Durbanville 7550, South Africa.

Company Attendees: Present at the Meeting for the Company were: (a) In the U.S.: Christopher Leatt, Chairman of the Board of Directors and Chief Executive Officer; and Jeffrey Guzy, President and a director; and (b) in South Africa: Sean McDonald, Chief Financial Officer; Lara Pretorius, Legal Compliance and Secretary; and Andreas Geisinger, Head Marketing and Product Development.

Present at the Meeting in the U.S. and as advisors of the Company were: Gary Fitzgerald, principal of the auditor Fitzgerald & Co. CPAs, P.C. (Auditor), and Mary Lynch, an accountant with the Auditor; Dawn M. Bernd-Schulz, attorney with Pillsbury Winthrop, outside legal counsel to Company; Robin Gordon, Inspector of Elections (Inspector); and Paul Richter, IR agent for the Company.

Meeting Chairman and Secretary: Mr. Guzy acted as Chairman of the Meeting and Dawn Bernard-Shultz acted as Secretary of the Meeting.

Call to Order: The Meeting was called to order at 10:02 a.m., EST, by Mr. Guzy and upon being advised by Inspector of presence of quorum of shareholders present (by proxy or in person).

Proposals for Vote: Mr. Guzy introduced the proposals to be considered by shareholders: Proposal #1: Election of Christopher Leatt, Jeffrey Guzy and Ria van der Merwe as directors of the Company for a term commencing upon election and assumption of office in 2009 and ending at the 2010 annual meeting of shareholders; and Proposal #2: Ratify Auditors as outside auditors of Company for fiscal year 2009.

Vote Results: The final and official shareholder vote on the above proposals was:

PROPOSAL #1: ELECTION OF DIRECTORS

Name of Nominee	VOTE	
	FOR	AGAINST/ABSTAIN
1) Christopher Leatt	76,483,499	597,440
2) Jeffrey Guzy	74,612,911	2,468,027
3) Maria van der Merwe	70,377,941	6,702,997

PROPOSAL #2: RATIFY AUDITORS FOR FY 2009

VOTE	
FOR	AGAINST/ABSTAIN
63,325,469	13,755,471

There were no questions from the floor during the polling. Both proposals were adopted by the requisite shareholder vote.

Management Presentation: Dr. Leatt and Mr. Guzy gave a management presentation (as set forth on our corporate website at <http://www.leatt-corp.com>) and handled shareholder questions.

Adjournment. The Meeting was adjourned at 10:45 a.m., EST. Attending members of management remained after the adjournment to speak with attending shareholders.

Summary of Comments made at Leatt Corporation Shareholders Meeting 2009:

This Corporate Presentation contains statements that constitute "forward-looking statements" as defined under the Private Securities Litigation Reform Act of 1995, as amended. Those statements appear in a number of places in this Presentation and include, without limitation, statements regarding the intent, belief and current expectations of Leatt Corp., a Nevada corporation ("Leatt" or the "Company"), its directors or its officers with respect to the Company's policies regarding investments, dispositions, financings, conflicts of

interest and other matters; and trends affecting the Company's financial condition or results of operations. Any such forward-looking statement is not a guarantee of future performance and involves risks and uncertainties, and actual results may differ materially from those set forth in the forward-looking statement as a result of various factors (many such factors being beyond the Company's control). With respect to any such forward-looking statement that includes a statement of its underlying assumptions or bases, the Company cautions that, while it believes such assumptions or bases to be reasonable and has formed them in good faith, assumed facts or bases almost always vary from actual results, and the differences between assumed facts or bases and actual results can be material depending on the circumstances. When, in any forward-looking statement, the Company, or its management, expresses an expectation or belief as to future results, that expectation or belief is expressed in good faith and is believed to have a reasonable basis, but there can be no assurance that the stated expectation or belief will result or be achieved or accomplished. Further, the Company is a "penny stock" and micro-cap Company with no limited market makers and with limited liquidity in the U.S. as an OTC "Pink Sheet" stock. Such status creates other risk factors that are described below. THIS PRESENTATION IS NOT AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO PURCHASE ANY SECURITIES. THIS PRESENTATION SPEAKS ONLY AS OF THE DATE HEREOF AND WE ASSUME NO OBLIGATION TO UPDATE THIS PRESENTATION. THE DATE OF THIS PRESENTATION IS SEPTEMBER 1, 2009. INVESTORS SHOULD NOT RELY ON THIS PRESENTATION IN MAKING ANY INVESTMENT DECISION WITH RESPECT TO ANY COMPANY SECURITIES.

A. CFO Presentation Summary

See Financial Statements posted at <http://www.leatt-corp.com/>.

Comments:

FY2009 Gross Revenues expected to be down from FY2008 due to worldwide recession; cost of ramping up of marketing and sales in FY2009 in response to depressed sales; and development of new product line for introduction in FY2010.

Progress in FY2009:

- * reduced audit costs with new auditor
- * started integration of financial and accounting systems through SAP
- * Streamlined and improved management structure and systems in

order to make Company more responsive to Marketing & Sales needs and streamline decision making (etc.).

B. Dr. Christopher Leatt Presentation - Highlights

- * Common Stock now quoted on The Pink Sheets (Symbol: Leat.pk). Expect increased market maker and investor activity in fall of 2009
 - * Introducing new integrated product line of 41 new products in 2010, initial roll out in Europe and then the U.S.
 - * Improved management and financial systems in FY 2009
 - * Aggressive Litigation to protect Intellectual Property which results have been positive to date.
 - * Correction of production issue, replaced defective glue used in production (etc.).
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