

LEATT BRACE

'the helmet for your neck'™

BRACE
LEATT



FORWARD-LOOKING STATEMENTS

This Corporate Presentation contains statements that constitute "forward-looking statements" as defined under the Private Securities Litigation Reform Act of 1995, as amended. Those statements appear in a number of places in this Presentation and include, without limitation, statements regarding the intent, belief and current expectations of Leatt Corp., a Nevada corporation ("Leatt" or the "Company"), its directors or its officers with respect to the Company's policies regarding investments, dispositions, financings, conflicts of interest and other matters; and trends affecting the Company's financial condition or results of operations. Any such forward-looking statement is not a guarantee of future performance and involves risks and uncertainties, and actual results may differ materially from those set forth in the forward-looking statement as a result of various factors (many such factors being beyond the Company's control). With respect to any such forward-looking statement that includes a statement of its underlying assumptions or bases, the Company cautions that, while it believes such assumptions or bases to be reasonable and has formed them in good faith, assumed facts or bases almost always vary from actual results, and the differences between assumed facts or bases and actual results can be material depending on the circumstances. When, in any forward-looking statement, the Company, or its management, expresses an expectation or belief as to future results, that expectation or belief is expressed in good faith and is believed to have a reasonable basis, but there can be no assurance that the stated expectation or belief will result or be achieved or accomplished. Further, the Company is a "penny stock" and micro-cap Company with no limited market makers and with limited liquidity in the U.S. as an OTC "Pink Sheet" stock. Such status creates other risk factors that are described below. The forward-looking statements in this Presentation are made as of the date hereof, and we do not assume any obligation to update, amend or clarify them to reflect events, new information or circumstances occurring after the date hereof.

TODAY'S **AGENDA**

- **Forward Looking Statements**
- **Introduction and Mission Statement**
- **Financial Review**
- **Business Status**
 - **Public Stock Trading Progress**
 - **Personnel Overview**
 - **Leatt Lab**
 - **Sales and Marketing Status**
 - **Litigation Update**
 - **Intellectual Property Update**
- **Company Outlook**
 - **New Markets**
 - **New Products Overview**
- **Q&A**
- **Summary**

MISSION STATEMENT

Leatt Corporation's mission is to be the global leader in bringing to the market innovative, protective products that have undergone rigorous research and development and have been designed to provide functional safety to the human body.

The company plans to achieve this by using highly motivated, passionate and focused people and technology to critically examine existing protective systems, or areas of need, and quickly develop new products.

FINANCIAL **REVIEW**

A. CFO Presentation Summary

See Financial Statements posted at <http://www.leatt-corp.com/>.

Comments:

FY2009 Gross Revenues expected to be down from FY2008 due to worldwide recession; cost of ramping up of marketing and sales in FY2009 in response to depressed sales; and development of new product line for introduction in FY2010.

Progress in FY2009:

- * reduced audit costs with new auditor
- * started integration of financial and accounting systems through SAP
- * Streamlined and improved management structure and systems in order to make Company more responsive to Marketing & Sales needs and streamline decision making (etc.).

BUSINESS ***STATUS***

- **Public Stock Trading Progress**
 - **Personnel Overview**
 - **Leatt Lab**
 - **Sales and Marketing Status**
 - **Litigation Update**
- **Intellectual Property Update**

COMPANY **OUTLOOK**

- New Markets
- New Products
- The Future of Leatt Corp

FOLLOW ***UP***

- Q&A
- Summary

This Presentation is presented for information purposes only and speaks only as of
September 1, 2009.

Nothing contained herein is an offer to sell or a solicitation of an offer to purchase
any securities. Nothing contained herein constitutes investment advice or a
recommendation to trade any securities. All references to financial results is
qualified in its entirety by reference to the actual financial statement and its
accompanying footnotes.